MARKET RESEARCH CONSULTANTS Melbourne Water Yarra Research

Visitors to the Yarra River

Visitors to the Yarra were more likely than non-visitors to:

- Be male (53% vs 47%) and be younger (avg 41 yrs vs 48 yrs)
- Have visited other major Melbourne Waterways
- Believe the Yarra is important to them (52%) and to Melbourne's Liveability (73%)
- Live in Lower Yarra (44%) and less likely Werribee(10%) or the Peninsula (3%)
- Believe that Protecting important views and visual aspects of the Yarra that provide a connection with the River is very or extremely important (80% vs 70%)

Yarra visitors

- 74% visited Reach 1, 15% reach 2, 26% Reach 3 and 25% Reach 4
- 29 times per yr Reach 1, about 15 times for other reaches
- 28% of population very or extremely familiar with any reach of the Yarra
- 58% rated 8 to 10 on the Yarra being important in making Melbourne a great place to live
- 36% rated the Yarra was important to them personally
- Most likely to be mainly visiting for Recreation (46%) or Entertainment/Sightseeing (32%)
- When there the main activity undertaken is walking or jogging (34%).
- The most common activities undertaken are walking/jogging (51%), Nature appreciation (34%), visiting Cafes/restaurants (33%) and Picnic/BBQ (29%).
- 48% have been interacting with the Yarra for less than 3 years
- The most frequent time for visiting the Yarra is during the day on the weekend (71%)
- On average visitors spend ~90 minutes on each visit to the Yarra
- The most common method of accessing the Yarra is driving their car (64%) followed by Public transport (26%) and walking (22%)
- With regards to improvements
 - o 82% believe the Yarra is a perfect spot for recreational activities
 - o 76% believe untouched healthy landscapes are what makes this place a good place to visit
 - o 76% would like to see more native plants and animals in and around the river
 - o 62% believe the historical and cultural features of this reach are very important to me.
 - o 61% would like to see more landscaped parks and gardens here
 - o 58% would like more people to visit this part of the river
 - o 53% believe residential development is spoiling the river
 - o 41% believe there is too much traffic near this part of the river
 - o 41% believe there are too many commercial activities and buildings encroaching on the river
 - \circ 29% disagree the amount of litter is reasonable given the location
 - Only 6% do not always feel safe when visiting this area.
- Pollution and Litter management and Managing environmental flows were the most important aspects of the Yarra (81% and 82% stating Very or Extremely Important) followed by protecting the Yarra from development (76%) and Protecting and improving Green spaces (75%).
- Visitors to the Yarra were most satisfied with Community Access and Use aspects followed Landscape and Land use aspects.
- The major issues (where Satisfaction is lower than average and importance if greater than average) appear to be Litter and Pollution management, Protection from Development, Controls on permitted land uses & Planning controls.



DIFFERENCES BY REACH

	Reach 1	Reach 2	Reach 3	Reach 4
DEMOGRAPHICS AND RIVER VISITATION	More likely to:	More likely to:	More likely to:	More likely to:
	 Be younger (Average 40 yrs) Have visited Maribyrnong river in the L12M (37%) 	 Be Male (63%) Have visited Merri Creek in the L12M (41%) 	 Have visited Dandenong Creek (41%) and Werribee River (24%) in the L12M Be in a couple family with children 	 Have visited Dandenong Creek (45%) and Werribee River (26%) in the L12M
	 Less likely to be in a couple family with children (39%) 	Less likely to be a group household (8%)	(46%)	Less likely to be a lone person household (13%)
	More likely to interact with the river to:	More likely to:	More likely to interact for:	More likely to interact for:
	• Commute (20%)	• Be a local resident (25%)	• Recreation (83%)	• Operating a business on/near the river (4%)
	And less likely to interact for:	And less likely to interact for:	And less likely for:	
REACH INTERACTIONS	Recreation (71%)Being a local resident (12%)	 Entertainment/Sightseeing (62%) Commuting (5%) 	Environmental projects (4%)	 And more likely to be: 'New interactors' – having interacted for 3.6 years on average
		Less likely to interact at:	Less likely to interact at:	
Ē	More likely to interact at:	• Saturday dusk/evening (28%)	 Saturday dusk/evening (25%) 	More likely to interact at:
	 Saturday dusk/evening (43%) 	 Weekend night time (14%) 	 Sunday dusk/evening (21%) 	 Saturday morning (41%)
REACH	 Weekend night time (36%) 		 Weekday night time (3%) 	 Sunday morning (37%)
	Weekday at dusk (34%)	Spend less time interacting per	• Weekend night time (18%)	Less Black, to Setere et al. al. an
	 Weekday at night time (21%) 	visit (average 67 mins)	Weekday at dusk (16%)	Less likely to interact at dusk on weekdays (19%).
				Spend more time there per visit (average 109 mins)

	More likely to access the river by:	More likely to access the river by:	More likely to access the river by:	More likely to access the river by:
ACCESS	• Walking (31%)	• Cycling (21%)	• Driving and parking a car (87%)	• Driving and parking a car (80%)
	Catching public transport (52%)			
	And less likely to:	And less likely to:	And less likely to:	And less likely to:
4	• Drive and park a car (40%)	• Catch public transport (14%)	• Walk (8%)	Catch public transport (16%)
			Catch public transport (6%)	
	Less likely to do the following activities:	More likely to do the following	More likely to do the following:	More likely to do the following:
	 Nature appreciation (26%) 	activities:	 Visit cafés/restaurants (40%) 	Nature appreciation (44%)
TES	Picnic or BBQ (20%)	• Bike ride (23%)	 Picnic or BBQ (34%) 	Picnic or BBQ (40%)
ACTIVITITES	Dog Walking (8%)	• Canoe, Row or Boat (7%)	Walk their dog (21%)	 Bird watching/feeding (16%)
NE N	 Bird Watching/Feeding (6%) 		• Swim (6%)	• Fish (8%)
AC	• Swim (1%)	And less likely to:		• Camp (7%)
	• Camp (0%)	Visit café's/restaurants (19%)		
	Environmental activities (0%)			
	More likely to agree that:	Less likely to agree that:	More likely to agree that:	More likely to agree that:
Ĥ	• There is too much traffic near this part of the	I would like to see more	 Untouched healthy landscapes are 	 Untouched healthy landscapes are
Ξ				<i>·</i> · ·
REE)	river (47%)	landscaped parks and	what make this place a good place to	what make this place a good place
AGREE)	I would like to see more landscaped parks	gardens here (49%)	what make this place a good place to visit (83%)	what make this place a good place to visit (82%)
SLY AGREE)		gardens here (49%)There is too much traffic near	visit (83%)	what make this place a good place to visit (82%)I always feel safe when visiting
DNGLY AGREE)	 I would like to see more landscaped parks and gardens here (68%) 	gardens here (49%)	visit (83%) Less likely to agree that:	 what make this place a good place to visit (82%) I always feel safe when visiting this area (83%)
TRONGLY AGREE)	 I would like to see more landscaped parks and gardens here (68%) Less likely to agree that: 	gardens here (49%)There is too much traffic near	visit (83%) Less likely to agree that: • Irrigation for agriculture is the most	 what make this place a good place to visit (82%) I always feel safe when visiting this area (83%) The historical and cultural
E/STRONGLY AGREE)	 I would like to see more landscaped parks and gardens here (68%) Less likely to agree that: Untouched healthy landscapes are what 	gardens here (49%)There is too much traffic near	visit (83%) Less likely to agree that: Irrigation for agriculture is the most important use of the river here (34%)	 what make this place a good place to visit (82%) I always feel safe when visiting this area (83%) The historical and cultural features of this reach are very
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ATTITUDES (AGREE/STRONGLY AGREE)	 I would like to see more landscaped parks and gardens here (68%) Less likely to agree that: Untouched healthy landscapes are what make this place a good place to visit (69%) I always feel safe when visiting this area (69%) The historical and cultural features of this reach are very important to me (55%) I would like more people to visit this part of 	gardens here (49%)There is too much traffic near	 visit (83%) Less likely to agree that: Irrigation for agriculture is the most important use of the river here (34%) (compared to reach 4 only) Residential development is spoiling 	 what make this place a good place to visit (82%) I always feel safe when visiting this area (83%) The historical and cultural features of this reach are very important to me (70%) I would like more people to visit this part of the river (69%) Irrigation for agriculture is the most important use of the river here (48%) (compared to reach 3
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	 Reach 1 was significantly more likely to value the Yarra for being a Melbourne icon (17%). And less likely to value: Access for recreation (27%) Protecting/improving green spaces along the 	Less likely to value the Yarra for an icon of Melbourne (5%)	More likely to value the river for: • Biodiversity (26%) Less likely to value: • Amenities (picnic/toilets) (2%)	 More likely to value the river for: Biodiversity (26%) Climate Change (3%) More likely to believe the Yarra is more important to them personally
VALUES	 Yarra (12%) Protecting the Yarra from development on its banks (1%) Also less likely to believe the Yarra is important to them personally (avg 7.4/10). 		 More likely to believe the Yarra is more important: To them personally (avg 7.9/10) In making Melbourne a great place to live (avg 8.5/10). 	(avg 7.9/10).
IMPORTANCE	 Place less importance on: The quality of drinking water sourced from the river Incorporating Aboriginal values across all activities affecting the river Recognition and protection of Traditional Owner areas of cultural significance Biodiversity along the Yarra River corridor Community responsibility for the Yarra River to better care for the river and its surrounding lands 			 Place more importance on: The quality of drinking water sourced from the river Incorporating Aboriginal values across all activities affecting the river Recognition and protection of Traditional Owner areas of cultural significance Pest management Community responsibility for the Yarra River to better care for the river and its surrounding lands

	Less satisfied with:	More satisfied with	Less Satisfied with:	More satisfied with:
	Environmental flows	Biodiversity along the Yarra	Weed management	Education to increase public
	 Managing effects of climate change 	River corridor	 Recognition and protection of 	awareness of environmental
	Education to increase public awareness of	 Pest management 	Traditional Owner areas of cultural	issues concerning the Yarra and
	environmental issues	 Weed management 	significance	surrounds
	 The quality of drinking water 	 Storm water management 		 The quality of drinking water
	 Incorporating Aboriginal values across all 	 Public safety while using the 		sourced from the river
	activities affecting the river	river and its surrounding		Biodiversity
	 Recognition and protection of Traditional 	parklands		 Managing effects of climate
	Owner areas			change
	 Promotion of Traditional Owner culture and 			Education to increase public
	practices			awareness of environmental
	Biodiversity			issues
	 Managing effects of climate change 			Weed management
z	Pest management			Litter and pollution management
01	Weed management			Support of local community
SATISFACTION	Storm water management			projects that will protect and
ISF	 Litter and pollution management 			improve the health of the river
SAT	 Support of local community projects 			Protecting the Yarra River from
0,	Protecting the Yarra River from development			development
	occurring on its banks			Ensuring new developments
	• Ensuring new developments benefit the Yarra			benefit the Yarra River and the
	River and the community			community
	That permitted land uses do not impact on			 Protecting views and visual aspects
	the river			 Amenities along the Yarra River
	Protecting views and visual aspects			 Incorporating Aboriginal values
	Protecting and improving green spaces along			 Recognition and protection of
	the river			Traditional Owner areas
	Amenities along the Yarra River			 Promotion of Traditional Owner
	Public safety			culture and practices
	Community responsibility for the Yarra River			 Sites of heritage value identified
	Incorporating Aboriginal values			and protected
	Recognition and protection of Traditional			
	Owner areas			